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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	☒ None	Entity Type
0002050260			☐ Corporation
Name of Issuer			☒ Limited Partnership
TPG Private Equity Opportunities, L.P.			☐ Limited Liability Company
Jurisdiction of Incorporation/Organization			☐ General Partnership
DELAWARE			☐ Business Trust
Year of Incorporation/Organization			☐ Other (Specify)
☐ Over Five Years Ago			
☒ Within Last Five Years (Specify Year) 2024			
☐ Yet to Be Formed			

2. Principal Place of Business and Contact Information

Name of Issuer			
TPG Private Equity Opportunities, L.P.			
Street Address 1	Street Address 2		
301 COMMERCE STREET	SUITE 3300		
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
FORT WORTH	TEXAS	76102	817-871-4000

3. Related Persons

Last Name	First Name	Middle Name
TPG Private Equity Opportunities GenPar, L.P.	N/A	
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode
Fort Worth	TEXAS	76102
Relationship: ☐ Executive Officer ☐ Director ☒ Promoter		

Clarification of Response (if Necessary):

[The Issuer's General Partner \(the "GP"\)](#)

Last Name	First Name	Middle Name
TPG Private Equity Opportunities GenPar Advisors, LLC	N/A	
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode
Fort Worth	TEXAS	76102
Relationship: ☐ Executive Officer ☐ Director ☒ Promoter		

Clarification of Response (if Necessary):

[General Partner of the Issuer's GP](#)

Last Name	First Name	Middle Name
Sisitsky	Todd	
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode

Fort Worth TEXAS 76102

Relationship: ☒ Executive Officer ☒ Director ☐ Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Weingart	Jack	
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode
Fort Worth	TEXAS	76102
Relationship: ☒ Executive Officer ☒ Director ☐ Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Thickins	Joel	
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode
Fort Worth	TEXAS	76102
Relationship: ☐ Executive Officer ☒ Director ☐ Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Musicco	Nicole	
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode
Fort Worth	TEXAS	76102
Relationship: ☐ Executive Officer ☒ Director ☐ Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Sullivan	Patrick	
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode
Fort Worth	TEXAS	76102
Relationship: ☐ Executive Officer ☒ Director ☐ Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Wood	Katherine	
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode
Fort Worth	TEXAS	76102
Relationship: ☒ Executive Officer ☐ Director ☐ Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Jones	Matt	
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode
Fort Worth	TEXAS	76102
Relationship: ☒ Executive Officer ☐ Director ☐ Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
White	Matt	
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode
Fort Worth	TEXAS	76102
Relationship: ☒ Executive Officer ☐ Director ☐ Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Clunis	Ayanna	
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode
Fort Worth	TEXAS	76102
Relationship: ☒ Executive Officer ☐ Director ☐ Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Neslin	Jenny	B.
Street Address 1	Street Address 2	
301 Commerce Street	Suite 3300	
City	State/Province/Country	ZIP/PostalCode
Fort Worth	TEXAS	76102
Relationship: ☒ Executive Officer ☐ Director ☐ Promoter		

Clarification of Response (if Necessary):

4. Industry Group

☐ Agriculture	Health Care	☐ Retailing
Banking & Financial Services	☐ Biotechnology	☐ Restaurants
☐ Commercial Banking	☐ Health Insurance	Technology
☐ Insurance	☐ Hospitals & Physicians	☐ Computers
☐ Investing	☐ Pharmaceuticals	☐ Telecommunications
☐ Investment Banking	☐ Other Health Care	☐ Other Technology
☒ Pooled Investment Fund	☐ Manufacturing	Travel
☐ Hedge Fund	Real Estate	☐ Airlines & Airports
☒ Private Equity Fund	☐ Commercial	☐ Lodging & Conventions
☐ Venture Capital Fund	☐ Construction	☐ Tourism & Travel Services
☐ Other Investment Fund	☐ REITS & Finance	☐ Other Travel
Is the issuer registered as an investment company under the Investment Company Act of 1940?	☐ Residential	☐ Other
☐ Yes ☒ No	☐ Other Real Estate	
☐ Other Banking & Financial Services		
☐ Business Services		
Energy		
☐ Coal Mining		
☐ Electric Utilities		
☐ Energy Conservation		
☐ Environmental Services		
☐ Oil & Gas		
☐ Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
☐ No Revenues		☐ No Aggregate Net Asset Value

☐ \$1 - \$1,000,000	☐ \$1 - \$5,000,000
☐ \$1,000,001 - \$5,000,000	☐ \$5,000,001 - \$25,000,000
☐ \$5,000,001 - \$25,000,000	☐ \$25,000,001 - \$50,000,000
☐ \$25,000,001 - \$100,000,000	☐ \$50,000,001 - \$100,000,000
☐ Over \$100,000,000	☐ Over \$100,000,000
☒ Decline to Disclose	☐ Decline to Disclose
☐ Not Applicable	☐ Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

☒ Investment Company Act Section 3(c)

☐ Section 3(c)(1)

☐ Section 3(c)(9)

☐ Section 3(c)(2)

☐ Section 3(c)(10)

☐ Section 3(c)(3)

☐ Section 3(c)(11)

☐ Section 3(c)(4)

☐ Section 3(c)(12)

☐ Section 3(c)(5)

☐ Section 3(c)(13)

☐ Section 3(c)(6)

☐ Section 3(c)(14)

☒ Section 3(c)(7)

☐ Rule 504(b)(1) (not (i), (ii) or (iii))

☐ Rule 504 (b)(1)(i)

☐ Rule 504 (b)(1)(ii)

☐ Rule 504 (b)(1)(iii)

☒ Rule 506(b)

☐ Rule 506(c)

☐ Securities Act Section 4(a)(5)

7. Type of Filing

☐ New Notice Date of First Sale [2025-06-02](#) ☐ First Sale Yet to Occur

☒ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? ☒ Yes ☐ No

9. Type(s) of Securities Offered (select all that apply)

☐ Equity

☐ Debt

☐ Option, Warrant or Other Right to Acquire Another Security

☐ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

☒ Pooled Investment Fund Interests

☐ Tenant-in-Common Securities

☐ Mineral Property Securities

☐ Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☐ Yes ☒ No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor [\\$0](#) USD

12. Sales Compensation

Recipient

[Merrill Lynch, Pierce, Fenner & Smith Incorporated](#)

(Associated) Broker or Dealer ☐ None

[Merrill Lynch, Pierce, Fenner & Smith Incorporated](#)

Street Address 1

[One Bryant Park](#)

City

[New York](#)

State(s) of Solicitation (select all that apply)

Check "All States" or check individual States ☒ All States

Recipient CRD Number ☐ None

[7691](#)

(Associated) Broker or Dealer CRD Number ☐ None

[7691](#)

Street Address 2

State/Province/Country

[NEW YORK](#)

ZIP/Postal Code

[10036](#)

Recipient

[Morgan Stanley Smith Barney LLC](#)

(Associated) Broker or Dealer ☐ None

[Morgan Stanley Smith Barney LLC](#)

Recipient CRD Number ☐ None

[149777](#)

(Associated) Broker or Dealer CRD Number ☐ None

[149777](#)

Street Address 1	Street Address 2	
525 5th Avenue, 13th Floor		
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10036
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	☒ All States ☐ Foreign/non-US	

Recipient	Recipient CRD Number	
iCapital Markets LLC	118219	
(Associated) Broker or Dealer ☐ None	(Associated) Broker or Dealer CRD Number ☐ None	
iCapital Markets LLC	118219	
Street Address 1	Street Address 2	
60 East 42nd Street	26th Floor	
City	State/Province/Country	ZIP/Postal Code
New York	NEW YORK	10165
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	☒ All States ☐ Foreign/non-US	

13. Offering and Sales Amounts

Total Offering Amount	USD or ☒ Indefinite
Total Amount Sold	\$892,630,259 USD
Total Remaining to be Sold	USD or ☒ Indefinite

Clarification of Response (if Necessary):

14. Investors

☐ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.	
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:	3,615

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$12,000,000 USD	☒ Estimate
Finders' Fees	\$0 USD	☐ Estimate

Clarification of Response (if Necessary):

Estimate based on expected annual fundraise of the Issuer and TPG Private Equity Opportunities (TE), L.P. Excludes any amounts paid directly by investors as such amounts are unknown to the Issuer.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD	☐ Estimate
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Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that

such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
TPG Private Equity Opportunities, L.P.	Matthew White	Matthew White	Vice President of the GP of the Issuer's GP	2026-08-13

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.